

BORA LASKIN LAW LIBRARY



3 1761 04864 0320

SECURITIES REGULATION

Course No. 293HS

SPRING 2003

SUPPLEMENTAL MATERIALS

Volume 1

Faculty of Law
University of Toronto

**[These materials are solely for the classroom use of students at the
Faculty of Law of the University of Toronto.]**

Professor Harris

BORA LASKIN LAW LIBRARY
JAN 21 2008
FACULTY OF LAW
UNIVERSITY OF TORONTO

SECURITIES REGULATION

Course No. 293HS

SPRING 2003

SUPPLEMENTAL MATERIALS

Volume 1

Faculty of Law
University of Toronto

**[These materials are solely for the classroom use of students at the
Faculty of Law of the University of Toronto.]**

Professor Harris



Digitized by the Internet Archive
in 2018 with funding from
University of Toronto

<https://archive.org/details/securitiesregula01harr>

TABLE OF CONTENTS

1. Corporate Finance Basics / Canadian Capital Markets

Financial Post Investing Guide – various articles.....	1
CHARLES HENNING ET AL., FINANCIAL MARKETS AND THE ECONOMY, 5 TH ED. (1988), excerpt.....	22

2. Securities Regulation History and Philosophy

LOUIS LOSS AND JOEL SELIGMAN, FUNDAMENTALS OF SECURITIES REGULATION, 4 TH ED. (2001), pp. 25-37	25
MARK R. GILLEN, SECURITIES REGULATION IN CANADA, 2D ED. (1998), pp. 70-79: <i>A Brief History of Securities Regulation</i>	32
MARK R. GILLEN, SECURITIES REGULATION IN CANADA, 2D ED. (1998), pp. 79-87: <i>The Purpose of Securities Regulation</i>	37
British Columbia Securities Commission, <i>Notice 2002/12: New Concepts for Securities Regulation</i> (2002)	42
British Columbia Securities Commission, <i>New Concepts for Securities Regulation</i> , pp. 4-10 (<i>Executive Summary</i>) (2002)	46
FIVE YEAR REVIEW COMMITTEE [CRAWFORD COMMITTEE] DRAFT REPORT (2002), Appendix A: <i>Glossary</i>	53

3. Securities Regulatory Structure

FIVE YEAR REVIEW COMMITTEE [CRAWFORD COMMITTEE] DRAFT REPORT (2002), ch. 5: <i>Structure of the Act</i>	57
Canadian Securities Administrators, <i>Notice 11-303: The Uniform Securities Legislation Project</i> (2002).....	59
Doug Harris, <i>A Symposium on Canadian Securities Regulation: Harmonization or Nationalization? White Paper – Executive Summary</i> (2002).....	61

4. Basic Concepts

ANITA ANAND, DAVID JOHNSTON AND GREGORY PETERSON, SECURITIES REGULATION: CASES, NOTES AND MATERIALS (1999), pp. 108-125: <i>Key Definitions of Securities Legislation (“Security”, “Trade” and “Distribution”)</i>	66
---	----

5. Public Distributions of Securities – IPO Basics

Going Public with Torys (2002)75

Jay Ritter and Ivo Welch, *A Review of IPO Activity, Pricing and Allocations*
 (National Bureau of Economic Research Working Paper 8805, February
 2002), pp. 1-35 (references omitted)90

TSX Group Inc., (Final) Supplemented PREP Prospectus (November 5, 2002) 124

6. Public Distributions of Securities – Selected Topics

ANITA ANAND, DAVID JOHNSTON AND GREGORY PETERSON, SECURITIES
 REGULATION: CASES, NOTES AND MATERIALS (1999), pp. 172-187: *Due
 Diligence Process*209

ANITA ANAND, DAVID JOHNSTON AND GREGORY PETERSON, SECURITIES
 REGULATION: CASES, NOTES AND MATERIALS (1999), pp. 187-194:
Consequences of Prospectus Misrepresentation217

MARK R. GILLEN, SECURITIES REGULATION IN CANADA, 2D ED. (1998), pp.
 285-289: *Assumptions and Concerns with the POP System, Shelf Offering
 and PREP Procedures*222

Stephen J. Pincus, *Canadian Income Trusts – An Attractive Liquidity Option
 for U.S. Companies* (2002)225

Baker & McKenzie, *Ontario Securities Commission Recognizes Capital Pool
 Companies* (2002).....228

7. MJDS and Cross-Border Issues

MARK R. GILLEN, SECURITIES REGULATION IN CANADA, 2D ED. (1998), pp.
 289-293: *The Multijurisdictional Disclosure System*233

DAVID JOHNSTON AND KATHLEEN DOYLE ROCKWELL, CANADIAN SECURITIES
 REGULATION, 2D ED. (1998), pp. 319-321: *Canada-U.S. MJDS*236

8. Listings and Stock Exchange Regulation of Listed Companies

TSX COMPANY MANUAL, excerpts238

GOING PUBLIC ON CDNX, excerpts280